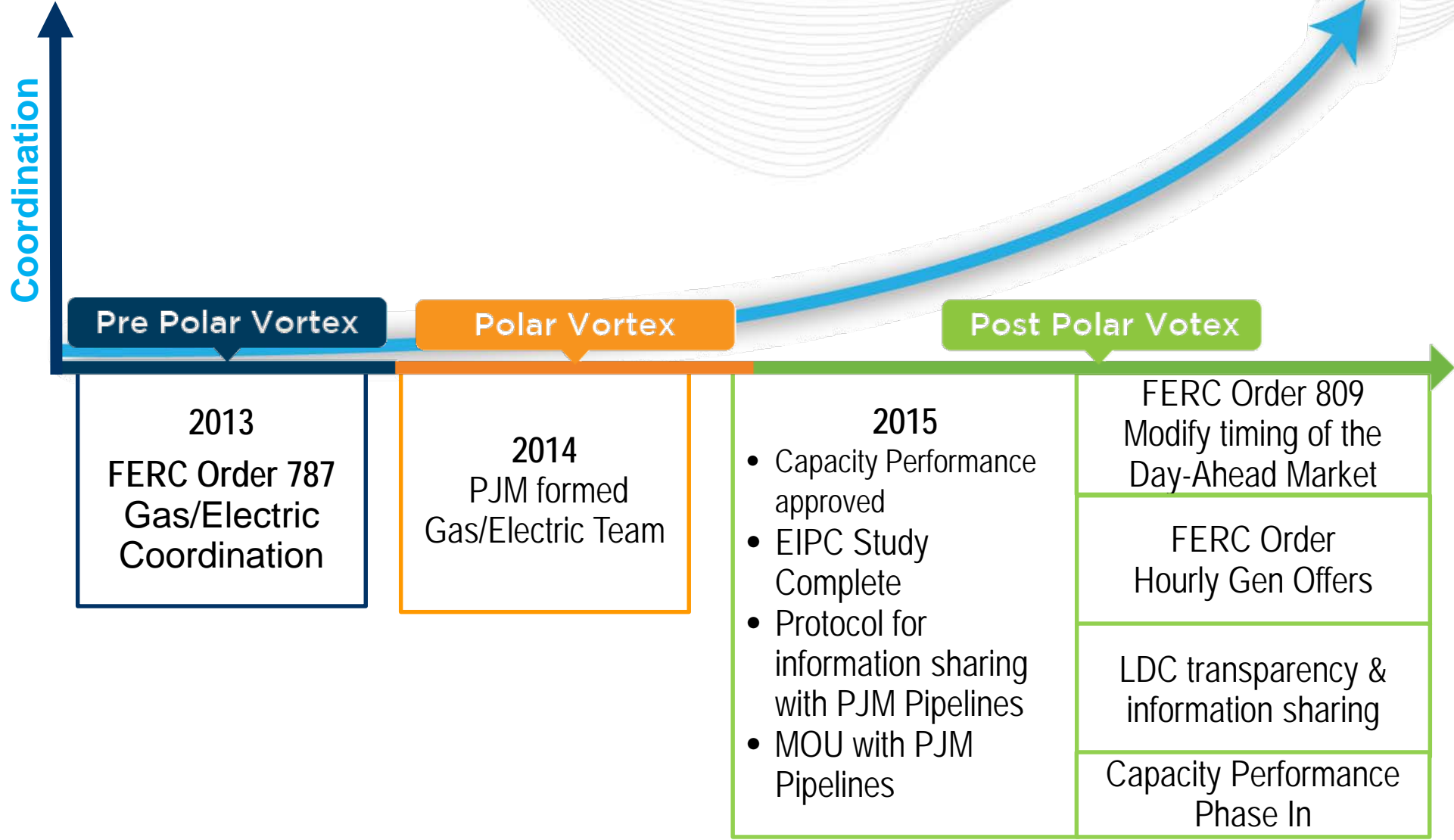


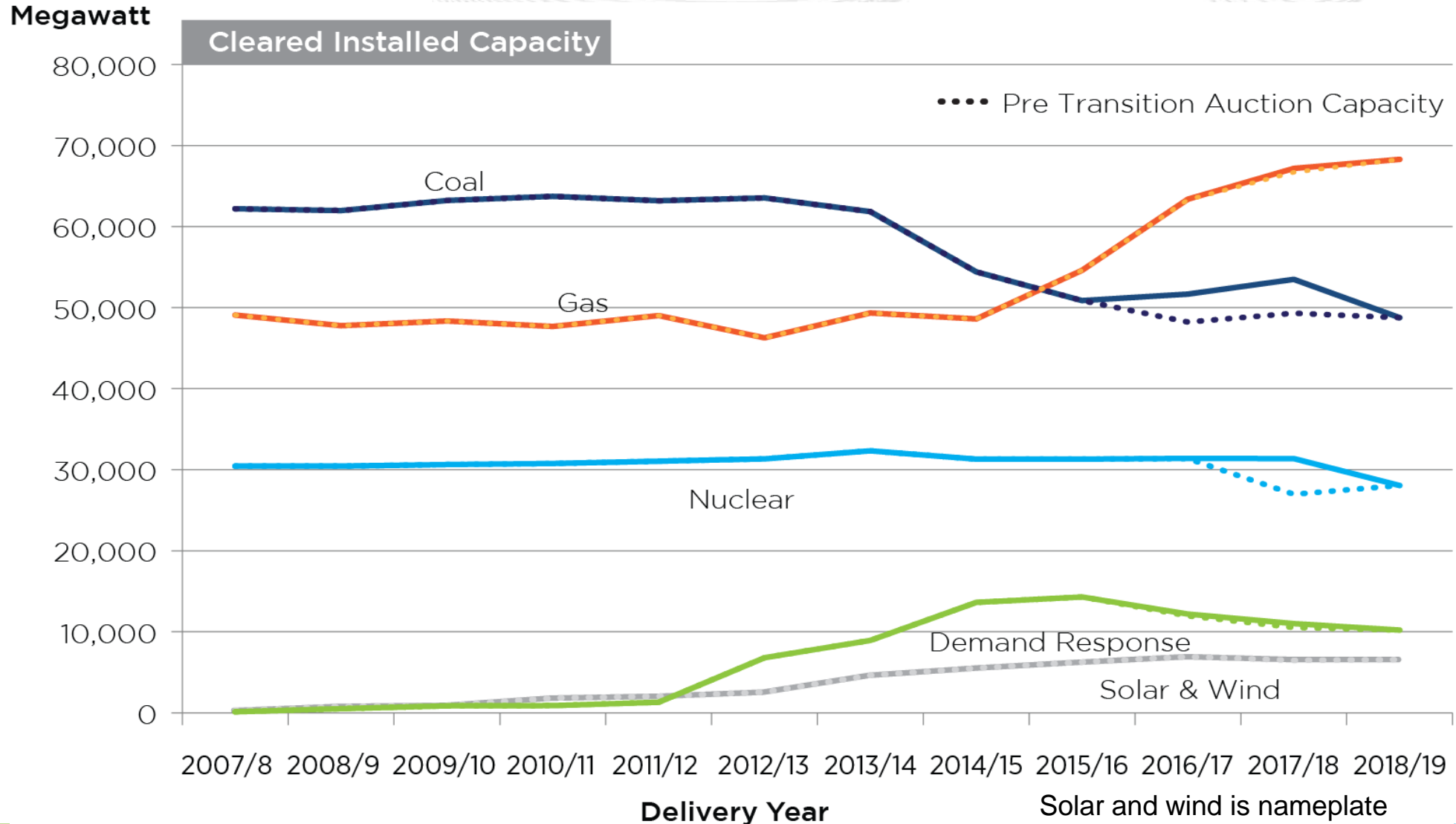


# Gas/Electric Integration Issues in the PJM Footprint

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October 29, 2015





- Improve transmission system infrastructure
- Incent better fuel availability and/or dual-fuel capability
- Test generators before Winter arrives
- Improve coordination with gas pipeline and neighboring power grids

Capacity Performance Implementation

## Capacity Performance Implementation

Stricter performance requirements in energy markets with “no excuses”

Higher non-performance charges during high demand or critical hours

Opportunity for increased capacity market revenues to drive investment

# Fuel Mix of Queue Generation

Installed Capacity (Dec 31, 2014)

